

**DISCLOSURE OF INFORMATION
IN RELATION TO THE ADDITION OF BUSINESS ACTIVITIES
IN WAREHOUSING AND STORAGE, OTHER ACCOMMODATION, TOURISM AREA DEVELOPMENT, TOURISM
INFORMATION SERVICES, AND TOURIST ATTRACTION INFORMATION SERVICES (“DISCLOSURE”)**

**THIS DISCLOSURE IS MADE AND DISCLOSED TO SHAREHOLDERS OF THE COMPANY IN ORDER TO COMPLY
WITH FINANCIAL SERVICES AUTHORITY REGULATION NO. 17/POJK.04/2020 CONCERNING MATERIAL
TRANSACTIONS AND CHANGES IN BUSINESS ACTIVITIES (“POJK 17/2020”)**



**PT RESOURCE ALAM INDONESIA TBK
(the “Company”)**

Domiciled in Central Jakarta

Line of Business:

Mining and Extraction, Wholesale and Retail Trading, Real Estate, Financial and Insurance Activities,
Processing Industry, and Transportation and Warehousing

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The Board of Directors and the Board of Commissioners of the Company, both individually and collectively, bear full responsibility for the accuracy and completeness of the information disclosed herein. After conducting thorough research, they affirm that the information contained herein is accurate and that there are no significant and relevant facts that have not been disclosed or omitted, which could render the information provided in this Disclosure to be inaccurate and/or misleading.

If you have any difficulty understanding the information provided in this Disclosure, it is advisable to consult with a legal advisor, public accountant, financial advisor, or other professionals.

This Disclosure is issued in Jakarta on 11 May 2026.

I. FOREWORD

This Disclosure to the shareholders of the Company is made in connection with the Company's plan to add business activities.

In connection with the matters set out above, the Board of Directors of the Company hereby announces this Disclosure through the Company's website and the IDX website, with the intention of providing more comprehensive information and an overview to the shareholders of the Company regarding the proposed Change in Business Activities, as regulated under Article 27 paragraph (1) of POJK No. 17/2020. The Company also provides supporting data regarding the change in business activities to shareholders as of the date of the announcement of the General Meeting of Shareholders (GMS), as well as supporting documents to the Financial Services Authority, in accordance with the provisions set out under Article 22 paragraph (1) letter c of POJK No. 17/2020.

This Disclosure serves as the basis for the shareholders of the Company to consider and approve the proposed change in business activities, in the form of additional of the Company's business activities, which must first obtain prior approval from the Annual General Meeting of Shareholders of the Company ("**AGMS**"), planned to be held on 18 June 2026.

II. BRIEF DESCRIPTION OF THE COMPANY

1. Brief History

The Company is a public limited liability company established under the laws of the Republic of Indonesia, domiciled in Central Jakarta, and pursuant to its articles of association, is authorized to engage in business activities in the fields of Mining and Extraction, Wholesale and Retail Trading, Real Estate, Financial and Insurance Activities, Processing Industry, and Transportation and Warehousing.

The Company was initially established under the name PT Kurnia Kapuas Utama Glue Industries, as set forth in Deed No. 32 dated 8 July 1981, drawn up before Didi Sudjadi, S.H., a Notary in Jakarta. The deed of establishment was approved by the Minister of Justice of the Republic of Indonesia pursuant to Decree No. Y.A.5/27/4 dated 16 March 1982 and was published in the State Gazette of the Republic of Indonesia No. 40 dated 20 May 1986, Supplement No. 690. Subsequently, the Company has undergone several amendments, including a change of name to PT Kurnia Kapuas Utama Tbk.

Based on the Deed of Resolutions of the Extraordinary General Meeting of Shareholders of PT Kurnia Kapuas Utama Tbk No. 15 dated 5 September 2003, drawn up before Elisabeth Veronika Ely, S.H., a Notary in Pontianak, the Company's name was changed from PT Kurnia Kapuas Utama Tbk to PT Resource Alam Indonesia Tbk. The deed was approved by the Minister of Justice and Human Rights of the Republic of Indonesia pursuant to Decree No. C-

27044.HT.01.04.TH.2003 dated 12 November 2003 and was published in the State Gazette of the Republic of Indonesia No. 50 dated 22 June 2004, Supplement No. 5984.

The Company's Articles of Association have been amended several times, with the latest amendment set forth in the Deed of Meeting Resolutions of PT Resource Alam Indonesia Tbk No. 21 dated 17 June 2025, drawn up before Rini Yulianti, S.H., a Notary in East Jakarta, which has been duly notified and recorded by the Ministry of Law and Human Rights of the Republic of Indonesia based on Letter No. AHU-AH.01.03.0161492 dated 18 June 2025 concerning Receipt of Notification of Amendment to the Articles of Association and Letter No. AHU-AH.01.09-0299840 dated 18 June 2025 concerning Receipt of Notification of Amendment to Company Data.

2. Purpose and Objectives of Business Activities

In accordance with Article 3 of the Company's Articles of Association, the scope of the Company's business activities is to engage in the following fields:

- a. Mining and Extraction;
- b. Wholesale and Retail Trading;
- c. Real Estate;
- d. Financial and Insurance Activities;
- e. Processing Industry; and
- f. Transportation and Warehousing.

3. Capital Structure and Shareholding Composition

The Company's capital structure is as follows:

Information	Number of Shares	Nominal Value per Share (IDR)	Total Nominal Value (IDR)
Authorized Capital	20,000,000,000	10	200,000,000,000
Issued and Paid-up Capital	5,000,000,000		50,000,000,000

The composition of the shareholders of the Company is as follows:

No.	Shareholder	Number of Shares	Percentage (%)
1.	PT SEJAHTERA JAYA CITA	1,391,585,329	27.83
2.	BOS LTD S/A SINAR NUSANTARA SDN. BHD.	413,611,772	8.27
3.	UBS AG SINGAPORE S/A ENERGY COLLIER PRIVATE LTD.	1,855,447,105	37.11
4.	LX INTERNATIONAL (SINGAPORE) PTE. LTD.	260.372,700	5.21

5.	Public (Others)	1,078,983,094	21.58
TOTAL		5.000.000.000	100

4. Composition of the Board of Directors and the Board of Commissioners of the Company

Based on the Deed of Meeting Resolutions of PT Resource Alam Indonesia Tbk No. 15 dated 12 December 2025, drawn up before Rini Yulianti, S.H., a Notary in East Jakarta, which has obtained the Receipt of Notification of Amendment to the Articles of Association from the Ministry of Law and Human Rights of the Republic of Indonesia pursuant to Letter No. AHU-AH.01.09-0369350 dated 3 February 2026, the composition of the Company's supervisory and management bodies is as follows:

Pintarso Adijanto	: President Director
Agoes Soegiarto Soeparman	: Director
Wimpi Salim	: Director
Winanto	: Director
Eddy	: Director
Tan Ying Mei	: Director
Hendro Martowadojo	: President Commissioner
Suparno Adijanto	: Commissioner
Ge Luyanto Yamin	: Independent Commissioner
Wonchil Yu	: Commissioner
Darma Putra Wati	: Independent Commissioner

III. DESCRIPTION OF THE PROPOSED ADDITION OF BUSINESS ACTIVITIES

1. Summary of the Appraiser's Report

In connection with the proposed addition of new Indonesian Standardized Industrial Classification (*Klasifikasi Baku Lapangan Usaha Indonesia* or "**KBLI**") codes, the Company has appointed an Independent Appraiser registered with the Ministry of Finance, namely KJPP Felix Sutandar dan Rekan (the "**Appraiser**"), to provide an opinion on the proposed addition of such KBLI codes. The following is a summary of the feasibility study report based on Report Ref. No. 00267/2.0072-00/BS/04/0022/1/IV/2026 dated 24 April 2026 (the "**Feasibility Study Report**").

2. Purpose and Objectives

The purpose and objective of the Feasibility Study on the proposed addition of the Company's business activities is to conduct an analysis and assessment of the feasibility of such addition, in order to comply with POJK No. 17/2020 concerning Material Transactions and Changes in Business Activities.

The KBLI codes to be added are as follows:

No.	KBLI Code	Description
1.	52101	Warehousing and Storage
2.	55900	Other Accommodation
3.	68120	Tourism Area Development
4.	79911	Tourism Information Services
5.	79912	Tourist Attraction Information Services

3. Date of the Feasibility Study

The cut-off date of this Feasibility Study Report is 31 December 2025. The selection of the Feasibility Study date is based on the purpose of the study, the applicable regulations, and the availability of data.

4. Assumptions and Limiting Conditions

- a. This Feasibility Study constitutes a non-disclaimer opinion.
- b. The Business Appraiser has reviewed the documents used in the Feasibility Study process.
- c. The data and information obtained are derived from sources considered reliable and accurate.
- d. The financial projections used have been adjusted and reflect the reasonableness of the projections prepared by management, taking into account their achievability.
- e. The Business Appraiser is responsible for the conduct of the Feasibility Study and the reasonableness of the financial projections.
- f. This Feasibility Study Report is open to the public, except for any confidential information that may affect the Company's operations.
- g. The Business Appraiser is responsible for the Feasibility Study Report and its final conclusion.
- h. The Business Appraiser has obtained information on the legal status of the Feasibility Study object from the engaging party.

5. Methodology

The procedures used in the Feasibility Study analysis are as follows

- a. Market feasibility;
- b. Technical feasibility;
- c. Business model feasibility;
- d. Management model feasibility; and
- e. Financial feasibility.

6. Opinion on the Feasibility of the Addition of Business Activities

- a. Based on the market feasibility analysis, the addition of KBLI codes will not result in any changes to the Company's market share, market potential, or market value potential, as it does not lead to any changes in the Company's future operational activities. The proposed addition of KBLI codes is solely intended to align the legal aspects of the Company's existing warehouse leasing activities and land certification process.
- b. **Based on the technical feasibility analysis**, it is indicated that from a legal standpoint, the addition of KBLI codes will ensure that the Company's future licensing in relation to its KBLI codes is aligned with its existing business activities. In addition, the addition of KBLI codes will enable the Company to continue the land certification process for land located within tourism zones.
- c. **Based on the business model feasibility analysis**, the addition of business activities will not result in any changes to the Company's business model, as it does not affect the Company's future operational activities. The proposed addition of KBLI codes is solely intended to align the legal aspects of the Company's existing warehouse leasing activities and land certification process.
- d. **Based on the management model feasibility analysis**, the addition of business activities will not result in any changes to the Company's management model, as it does not affect the Company's future operational activities. The proposed addition of KBLI codes is solely intended to align the legal aspects of the Company's existing warehouse leasing activities and land certification process.
- e. **Based on the financial feasibility analysis**, the addition of KBLI codes is considered feasible as it provides quantitative benefits, namely an increase in net profit of USD 213,900 in 2026, USD 2,858,424 in 2027, and USD 238,255 annually during 2028–2030, compared to the scenario without the addition of KBLI codes.

7. Conclusion

Based on the matters set out above, it can be concluded that the proposed addition of the Company's business activities is "**FEASIBLE.**"

IV. AVAILABILITY OF EXPERTS IN RELATION TO THE PROPOSED ADDITION OF BUSINESS ACTIVITIES

With the addition of business activities, there will be no changes to the availability and quality of the Company's resources and professional experts, as the proposed addition of KBLI codes is solely intended to align the legal aspects of the Company's existing warehouse leasing activities and land

certification process. Accordingly, the addition of KBLI codes will not result in any changes to the Company's future operational activities.

V. EXPLANATION, CONSIDERATIONS, AND RATIONALE FOR THE ADDITION OF BUSINESS ACTIVITIES

The Company is primarily engaged in coal mining, with operations located in the Kutai Kartanegara area and its surroundings. The Company currently plans to complement its existing KBLI codes by adding the following KBLI codes:

- a. KBLI 52101 – Warehousing and Storage
- b. KBLI 55900 – Other Accommodation
- c. KBLI 68120 – Tourism Area Development
- d. KBLI 79911 – Tourism Information Services
- e. KBLI 79912 – Tourist Attraction Information Services

The addition of KBLI 52101 is carried out in connection with the Company's ownership of a warehouse building located at Jalan Ampera, Handil Bakti Subdistrict, Palaran District, Samarinda, which in recent years has no longer been used for the Company's operational activities and is currently leased to PT Unilever Indonesia Tbk. Therefore, the Company intends to add KBLI 52101 to align its business activities with such warehouse leasing activities.

In addition, the Company owns vacant land that has not yet been certified (customary/girik land) located in Samarinda and Kutai Kartanegara. The land was previously used as a coal mining area that has been fully mined and reclaimed, and therefore is currently unused and remains vacant.

The Company plans to proceed with the certification of such land. However, the certification process faces constraints related to zoning designation, whereby part of the land in Kutai Kartanegara falls within a tourism zone. In this regard, the Company is required to have KBLI codes related to tourism activities as one of the prerequisites for the certification process.

In addition to fulfilling zoning requirements, land certification is also necessary for the Company to mitigate the risk of the land being designated as abandoned land. Pursuant to Government Regulation No. 20 of 2021 as amended by Government Regulation No. 48 of 2025, land that is not utilized for 2 (two) consecutive years may be designated as abandoned land, which may result in the revocation of land rights and control by the state.

VI. EXPLANATION OF THE IMPACT OF THE ADDITION OF KBLI ON THE COMPANY'S FINANCIAL CONDITION

With the addition of business activities, the impact on the Company's financial condition going forward is as follows:

- a. The Company's investment property will increase, as it will be able to secure ownership of land amounting to USD 5,522,224, consisting of the book value of girik land amounting to USD 3,359,192 and certification costs capitalized thereto amounting to USD 2,163,032.
- b. The Company's revenue will increase as it will be able to continue its warehouse leasing activities, thereby contributing additional revenue of USD 274,231 in 2026 and USD 305,455 annually for the period of 2027–2030.

VII. OTHER MATERIAL MATTERS RELATED TO THE ADDITION OF BUSINESS ACTIVITIES

1. AGMS and Amendment to the Articles of Association

The Company will seek shareholders' approval for the addition of business activities and the amendment to the purpose and objectives as well as the business activities in the Company's Articles of Association through the AGMS, to be held on 18 June 2026.

2. Regulatory Compliance

The addition of business activities is carried out with reference to the KBLI as stipulated under Regulation of the Central Statistics Agency (BPS) No. 7 of 2025, and with due regard to the disclosure requirements and shareholders' approval through the General Meeting of Shareholders (GMS) as governed under POJK No. 17/2020.

VIII. ADDITIONAL INFORMATION

If the shareholders require further information, they may contact the Company during the Company's business days and hours at:

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